August 7, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: TOBA,INC.
Listing: Tokyo Stock Exchange
Securities code: 7472
URL: https://www.toba.co.jp/
Representative: Minoru Endo President
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	8,060	6.9	462	11.0	505	11.7	348	9.1
June 30, 2025	7,539	7.1	416	42.9	452	33.3	319	39.3

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 757 million [218.0%]
For the three months ended June 30, 2025: ¥ 238 million [(33.5)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	89.01	-
June 30, 2025	80.73	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	29,460	21,978	74.6
March 31, 2026	29,204	21,806	74.6

Reference: Equity
As of June 30, 2026: ¥ 21,978 million
As of March 31, 2026: ¥ 21,793 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	0.00	-	150.00	150.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		0.00	-	120.00	120.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the year-end dividend for the fiscal year ended March 31, 2026 :

Ordinary dividend: 130.00 yen

Commemorative dividend: 20.00 yen (commemorative dividend to celebrate the Company's 120th anniversary)

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	15,500	7.5	840	12.0	900	12.2	610	9.3	155.92
Full year	32,000	10.1	1,730	15.8	1,845	14.4	1,240	12.0	316.95

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	4,700,000 shares
As of March 31, 2026	4,700,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	783,802 shares
As of March 31, 2026	787,659 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	3,913,318 shares
Three months ended June 30, 2025	3,953,898 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements in this document, such as the financial results forecast, are based on information currently available to the Company and certain assumptions that the Company has deemed reasonable. These statements are not intended as the Company's commitment to achieve them, and actual performance may differ significantly due to various factors.

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	12,448,820	13,533,702
Notes and accounts receivable - trade	6,229,629	5,440,777
Electronically recorded monetary claims - operating	1,480,957	1,079,444
Merchandise	552,688	454,334
Other	172,450	122,194
Total current assets	20,884,546	20,630,454
Non-current assets		
Property, plant and equipment	1,931,898	1,928,016
Intangible assets		
Goodwill	262,497	254,294
Other	247,208	215,624
Total intangible assets	509,706	469,919
Investments and other assets	5,878,386	6,432,445
Total non-current assets	8,319,991	8,830,380
Total assets	29,204,538	29,460,835
Liabilities		
Current liabilities		
Notes and accounts payable - trade	3,257,018	2,753,048
Electronically recorded obligations - operating	2,892,900	3,308,162
Income taxes payable	197,912	145,739
Provisions	206,283	93,619
Other	219,881	374,824
Total current liabilities	6,773,996	6,675,395
Non-current liabilities		
Provisions	-	2,279
Other	624,057	805,051
Total non-current liabilities	624,057	807,330
Total liabilities	7,398,053	7,482,726
Net assets		
Shareholders' equity		
Share capital	1,148,000	1,148,000
Capital surplus	1,108,133	1,115,963
Retained earnings	19,517,683	19,278,640
Treasury shares	(1,948,555)	(1,942,119)
Total shareholders' equity	19,825,261	19,600,484
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,403,925	1,733,298
Foreign currency translation adjustment	564,566	644,326
Total accumulated other comprehensive income	1,968,491	2,377,624
Share award rights	12,732	-
Total net assets	21,806,485	21,978,108
Total liabilities and net assets	29,204,538	29,460,835

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Three-Month Period

(Thousands of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	7,539,671	8,060,553
Cost of sales	6,412,040	6,849,034
Gross profit	1,127,630	1,211,519
Selling, general and administrative expenses	710,820	748,888
Operating profit	416,810	462,630
Non-operating income		
Interest income	4,230	10,271
Dividend income	20,891	23,720
Purchase discounts	5,859	7,588
Other	4,604	3,016
Total non-operating income	35,585	44,596
Non-operating expenses		
Foreign exchange losses	50	1,794
Other	207	191
Total non-operating expenses	257	1,985
Ordinary profit	452,138	505,242
Extraordinary income		
Gain on sale of non-current assets	-	4,799
Subsidy income	26,690	-
Total extraordinary income	26,690	4,799
Extraordinary losses		
Loss on tax purpose reduction entry of non-current assets	17,062	-
Total extraordinary losses	17,062	-
Profit before income taxes	461,766	510,042
Income taxes - current	93,952	135,470
Income taxes - deferred	48,600	26,253
Total income taxes	142,553	161,724
Profit	319,212	348,318
Profit attributable to non-controlling interests	-	-
Profit attributable to owners of parent	319,212	348,318

Quarterly Consolidated Statement of Comprehensive Income

For the Three-Month Period

(Thousands of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	319,212	348,318
Other comprehensive income		
Valuation difference on available-for-sale securities	13,328	329,372
Deferred gains or losses on hedges	(182)	-
Foreign currency translation adjustment	(94,157)	79,759
Total other comprehensive income	(81,012)	409,132
Comprehensive income	238,200	757,450
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	238,200	757,450
Comprehensive income attributable to non-controlling interests	-	-